

To,
The Board of Directors,
Surat Textile Mills Limited,
Tulsi Krupa Arcade, 6th Floor, Near Aai Mata Chowk,
Puna Kumbharia Road, Dumbhal
Surat 395010

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the depositories and other relevant books, correspondence, documents and records and information maintained by M/s. **Surat Textile Mills Limited** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents **KFin Technologies Limited** (formerly known as 'KFin Technologies Private Limited') for issuing Certificate in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1	For Quarter Ended	31 st MARCH, 2023	
2	ISIN	INE 936A01025	
3	Face Value	Rs.1/- per Equity Share, fully paid-up	
4	Name of the Company	SURAT TEXTILE MILLS LIMITED	
5	Registered Office Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010	
6	Correspondence Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010	
7	Telephone & Fax Nos.	Tel:(0261) 2311198	
8	Email address	sharedepartment@stml.in	
9	Names of the Stock Exchanges where the Company's Securities are listed :	1) BSE Limited (BSE)	
		Number of shares	% of Total Issued Capital
10	Issued Capital – Equity	22,20,64,440	100.00

11	Listed Capital (Exchange-wise) – a) BSE		222024870		99.99		
12	Held in dematerialised form in CDSL		8,19,68,820		36.91%		
13	Held in dematerialised form in NSDL		13,78,24,262		62.06%		
14	Physical		22,71,358		1.02%		
15	Total No.of Shares (12+13+14)		22,20,64,440		99.99%		
16	Reasons for difference if any, between (10 & 11) and (11 & 15) :	Difference between (10 & 11) - There is a difference of 39,570 equity shares on account of Shares forfeited. These shares were forfeited by the Company in the year 2008 for nonpayment of call money and re-issued equal number of shares thereafter; however the effect of re-issue is not reflected in the records of Depositories and the BSE. The issue is subsisting for resolution between the company and BSE, pending outcome for the listing of said 39,570 shares.					
17	Details of changes in Share Capital during the quarter under consideration as per Table below :						
	Particulars *	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principal approval pending for Stock Exchange
	No Change						

* *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).*

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes Not Applicable
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Nil
20	Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?	Not Applicable

JIGAR VYAS & ASSOCIATES

Company Secretaries



JIGAR VYAS F.C.S., B.Com.

21	Mention the total No. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Not Applicable	Not Applicable
	Pending for more than 21 days	Nil	Not Applicable	Not Applicable
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. MAHEK GAURAV JAJU, Company Secretary & Compliance Officer Membership No.: A48716 Tel.No.: 0261 - 2311198		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Jigar Vyas Practicing Company Secretary A/608, SNS ATRIA, Opposite Jolly Party Plot, Vesu, SURAT-395007, Mobile No. (+91) 9824147449 FCS No.:8019, CP.No.:14468 Peer Review No. Email: csjigarvyas@gmail.com		
24	Appointment of Common Agency for Share Registry work if yes (name & address)	KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited'), (Unit: Surat Textile Mills Limited) SEBI Reg No: INR000000221 Karvy Selenium Tower – B, Financial District, Nanakramguda, Serilingamapally Mandal, Ranga Reddy, Hyderabad 500032 State – Telengana, India Tel. No.: 040 – 67162222 Fax No.: 040 – 67161567 Email: einward.ris@kfintech.com		
25	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, Change of Name etc.)	NIL		



Jigar Vyas
CS JIGAR K. VYAS
PRACTICING COMPANY SECRETARY
FCS No. 8019 CP No.14468
PEER REVIEW NO: S2015GJ307200
UDIN: F008019E000062029

Place: Surat

Date: 11/04/2023

A/608, SNS ATRIA, OPPOSITE JOLLY PARTY PLOT, VESU-395007, SURAT, GUJARAT
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