JIGAR VYAS & ASSOCIATES

Company Secretaries



To,

The Board of Directors. Surat Trade and Mercantile Limited (Formerly known as Surat Textile Mills Limited) Tulsi Krupa Arcade, 6th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the depositories and other relevant books, correspondence, documents and records and information maintained by M/s. Surat Trade and Mercantile Limited (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited') for issuing Certificate in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1	For Quarter Ended	31 st December, 2024
2	ISIN	INE 936A01025
3	Face Value	Rs.1/- per Equity Share, fully paid-up
4	Name of the Company	Surat Trade and Mercantile Limited
5	Registered Office Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010
6	Correspondence Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010
7	Telephone & Fax Nos.	Tel:(0261) 2311198
8	Email address	sharedepartment@stml.in
9	Names of the Stock Exchanges where the Company's Securities are listed:	1) BSE Limited (BSE)

A/608, SNS ATRIA, OPPOSITE JOLLY PARTY PLOT, VESU-395007, SURAT, GUJARAT +91 98241 47449 | csjigarvyas@gmail.com | jvamca21@gmail.com

JIGAR VYAS & ASSOCIATES

Company Secretaries

				Number of	shares		al Issued pital
Issued Capital – Ed	Issued Capital – Equity			22,20,64,440		100.00	
Listed Capital (Exchange-wise) – a) BSE		22,20,24,870		99.99			
Held in demateriali	sed form in	n CDSL	808,20,573			36	.40
Held in dematerialised form in NSDL				13,901,06	304	62	.59
Physical				22,33,	,263		01
Total No. of Shares (12+13+14)			22,20,64,	440	100.00		
Reasons for difference if any, between (10 & 11) and (11 & 15):		Difference between (10 & 11) and (11 & 15) - There is a difference of 39,570 equity shares on account of Shares forfeited. These shares were forfeited by the Company in the year 2008 for nonpayment of call money and re-issued equal number of shares thereafter; however, the effect of re- issue is not reflected in the records of Depositories and the BSE. The issue is subsisting for resolution between the company and BSE, pending outcome for the listing of said 39,570 shares. Hence, 39,570 shares held by the shareholder stands unlisted.					
Details of changes in Share Capital during the quarter under consideration as per Table below:							
ticulars *	No. of Shares	Applied/Not Applied for listing		Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principal approval pending for Stock Exchange
	Listed Capital (Exc a) BSE Held in demateriali Held in demateriali Physical Total No. of Shares Reasons for differer (10 & 11) and (11 & Details of changes i	Listed Capital (Exchange-wise a) BSE Held in dematerialised form in Physical Total No. of Shares (12+13+14 Reasons for difference if any, b (10 & 11) and (11 & 15): Details of changes in Share Ca No. of	Listed Capital (Exchange-wise) – a) BSE Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11) and (11 & 15): Details of changes in Share Capital duri ticulars * No. of Shares Applied/I Shares	Listed Capital (Exchange-wise) – a) BSE Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11) and (11 & 15): The according for the form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between (10 & 11) and (11 & 15): The according for the form in NSDL Details of changes in Share Capital during the form is substrained by the	Listed Capital (Exchange-wise) – 22,20,24 Held in dematerialised form in CDSL 808,20,4 Held in dematerialised form in NSDL 13,901,00 Physical 22,33, Total No. of Shares (12+13+14) 22,20,64, Reasons for difference if any, between (10 & 11) and (11 & 15): Difference between (10 & 11) and (11 & 15): There is a diffaccount of Share issue is not refiand the BSE. The tween the communication of the listing of said held by the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the BSE. The tween the communication of the share issue is not refiand the share issue is not refined. The tween the communication of the share issue is not refined. The tween the communication of the share issue issue is not refiand the share issue issue is not refined. The t	Listed Capital (Exchange-wise) – 22,20,24,870 Held in dematerialised form in CDSL 808,20,573 Held in dematerialised form in NSDL 13,901,0604 Physical 22,23,263 Total No. of Shares (12+13+14) 22,20,64,440 Reasons for difference if any, between (10 & 11) Difference between (10 & 11) There is a difference of 5 account of Shares forfeitte forfeited by the Company nonpayment of call mone number of shares thereafter: issue is not reflected in the and the BSE. The issue is between the company and the listing of said 39,570 sha held by the shareholder stan Details of changes in Share Capital during the quarter under consider ticulars * No. of Shares Applied/Not Applied for listing Listed on Stock Exchange (Specify names) Whether intimated to CDSL	Listed Capital (Exchange-wise) – a) BSE 22,20,24,870 99 Held in dematerialised form in CDSL 808,20,573 36 Held in dematerialised form in NSDL 13,901,0604 62 Physical 22,33,263 1. Total No. of Shares (12+13+14) 22,20,64,440 100. Reasons for difference if any, between (10 & 11) and (11 & 15): Difference between (10 & 11) and (11 & 15 There is a difference of 39,570 equity account of Shares forfeited. These s forfeited by the Company in the yea nonpayment of call money and re-is number of shares thereafter; however, the issue is not reflected in the records of and the BSE. The issue is subsisting fo between the company and BSE, pending the listing of said 39,570 shares. Hence, 33 held by the shareholder stands unlisted. Details of changes in Share Capital during the quarter under consideration as per ' ticulars * No. of Shares Applied/Not Listed on listing Listed on Stock Exchange (Specify names) Whether intimated to NSDL

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

A/608, SNS ATRIA, OPPOSITE JOLLY PARTY PLOT, VESU-395007, SURAT, GUJARAT +91 98241 47449 | csjigarvyas@gmail.com | jvamca21@gmail.com

JIGAR VYAS & ASSOCIATES

Company Secretaries



18	Register of Members is updated (Yes / No)		Yes			
	If not, updated upto which date		Not Applicable			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.		Nil			
20	Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?		Not Applicable			
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of Demat Requests	No. of F	lequests	No. of Shares	Reasons for delay	
	Confirmed after 21 days	N	lil	Not Applicable	Not Applicable	
	Pending for more than 21 days	N	Iil	Not Applicable	Not Applicable	
22	Jame, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Mahek Gaurav Jaju, Company Secretary & Compliance Officer Membership No.: A48716 Tel.No.: 0261 – 2311198			
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		CS Jigar Vyas Practicing Company Secretary A/608, SNS ATRIA, Opposite Jolly Party Plot, Vesu, SURAT·395007, Mobile No. (+91) 9824147449 FCS No.:8019, CP.No.:14468 Peer Review No. 2273/2022 Email: <u>csjigarvyas@gmail.com</u>			
24	Appointment of Common Agency for Share Registry work if yes (name & address)		KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited'), (Unit; Surat Trade and Mercantile Limited) SEBI Reg No: INR000000221 Karvy Selenium Tower – B, Financial District, Nanakramguda, Serilingamapally Mandal, Ranga Reddy, Hyderabad 500032 State – Telengana, India Tel. No.: 040 – 67162222 Fax No.: 040 – 67161567 Email: <u>einward.ris@kfintech.com</u>			



Company Secretaries



25	Any other detail that the auditor may like to	NIL
	provide. (E.g., BIFR company, delisting from	
	SE, Change of Name etc.)	

JIGAR KAMLESH VYAS

Digitally signed by JIGAR KAMLESH VYAS Date: 2025.01.20 16:55:18 +05'30'

CS JIGAR VYAS PRACTICING COMPANY SECRETARY FCS No. 8019 CP No.14468

PEER RE

Place: Surat

Date: 20/01/2025

PEER REVIEW NO: 2273/2022 UDIN: F008019F003736458